

**ORP and TSA Carriers and Representatives
Active List – Authorized Vendors
Effective January 1, 2009**

Home Office	Local Agency/Representative	Local Agency/Representative	Local Agency/Representative
ING Financial Advisors and Annuity Company Annuity Pensions Operations 151 Farmington Avenue Hartford, CT 06156 1-800-525-4225 Payroll Code (ATN)	Kevin Byrd Vice President Wealth Management Officer 8750 N. Central Expressway Suite 930 Dallas, TX 75231 214 750 2339 214 750 2401 kevin.byrd@smhcapital.com	Adam Prewett Financial Planner 15455 Dallas Parkway Suite 1250 Addison, TX 75001 972-643-6319 Office 469 374 0340 Fax arringtonfinancial.com	Jud Arrington Aetna Life & Casualty 15455 Dallas Parkway Suite 1250 Addison, TX 75001 972-643-6342
AXA EQUITABLE 12377 Merit Drive Suite 1500 Dallas, TX 75251 972-386-8100 fax: 972-934-7730 www.axa-equitable.com or www.axaonline.com Payroll Code (EQI)	Amine Rizk, CFP 12377 Merit Drive Suite 1500 Dallas, TX 75251 972-455-9069 972 455 9116 Fax amine.rizk@axa-advisors.com	Dashane Dennis 12377 Merit Drive Suite 1500 Dallas, TX 75251 972 455 9009 972 455 9116 Fax dashane.dennis@axa-advisors.com	
FTJ FUND CHOICE, LLC 3029 Dixie Highway Suite 203 Edgewood, KY 41017 1-800-379-2513 Payroll Code (FTJ)	Tracy Melder, CFP 1701 Southwest Pkwy Suite 104 College Station, TX 77840 1-866-264-5140 tracy.melder@securitiesamerica.com	Steve Reitz 1716 Briarcrest Drive, #300 Bryan, TX 77802 1-800-866-5140 steve.reitz@brecek.com	James Shirey Benefits Advisory Services 13760 Noel Road, Suite 330 LB30 Dallas, TX 75240-3465 972-596-7776 fax: 972-386-2954 jshirey@prodigy.net
FIDELITY INVESTMENT Retirement Services PO Box 1823 Boston, MA 02105-1823 1-800-343-0860 Payroll Code (FIN)	Miguel Salazar 49 North 400 West Saltlake City, Utah 84101 972 795 1562 Miquel.Salazar@fmr.com	Danielle Koon 49 North 400 West Saltlake City, Utah 84101 1 800 215 0729 Danielle.Koon@fmr.com	Brittany Jordan 49 North 400 West Saltlake City, Utah 84101 1 800 248 4213 x3151 Brittany.Jordan@fmr.com
First Investors Corp. 581 Main Street Woodbridge, NJ 07095 732-855-5742 Payroll Code (FIC)	John Dirik First Investors Corp. One Summit Avenue Suite 100 Ft. Worth, TX 76102 817-870-1130		

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Franklin Templeton Bank and Trust c/o FTIS Retirement Services PO Box 33033 St. Petersburg, FL 33733 800-362-6243 Payroll Code (FTB)	Billie Meador, CFP Edward Jones 6905 Coit Road, #104 Plano, TX 75024 972-208-5688 billie.meador@edwardjones.com	Lincoln Financial Advisors 14911 Quorum Drive, #300 Dallas, TX 75240 972-361-3895 T. Glenn Ferrell, CFP Glenn.ferrell@lfg.com	Jim Yarbrough Successful Retirement Strategies 18601 LBJ Freeway, Suite 425 Mesquite, TX 75150 Phone: 214-328-5458 Toll Free: 1-800-369-8132 Fax: 214-324-2163
Great American Life Insurance PO Box 5420 Cincinnati, OH 45201 1 800 789 6771 Payroll Code (GAL)	Jim Millis 1314 W. McDermott Suite 106-B Allen, TX 75013 214 265 0249 j777@sfs1.net	Daniel Proulx 2803 Staffordshire Drive Carrollton, TX 75007 214 334 8223 dtpinvest@usa.net	Mary Penn USA Financial Group 901 Bermuda Forney, TX 75126 972 564 0822 mpe757@sbcglobal.net
IDS Life Insurance Company PO Box 499 Minneapolis, MN 55472 612-671-3700 Payroll Code (IDS)	Howard McCartney Ameriprise Financial Services 2301 E. Lamar Blvd Suite 210 Arlington, TX 76006 817 461 2783 Office 817 303 6873 Fax howard.e.mccartney@ampf.com	Bryce R. Danley American Express Financial Advisors, Inc 860 Airport Freeway West Suite 401 Hurst, TX 76054 817-498-1833	
Jackson National Life 15851 Dallas Parkway Suite 985 Dallas, TX 75248 1-800-873-5654 Payroll Code (JNL)	Jeffrey Kesting 103 N. Goliad Suite 106 Rockwall, TX 75087 214 883 0705 Mobile 469 698 8805 Fax jeffery@kestingfinancial.com	Jim Millis 1314 W. McDermott Suite 106-B Allen, TX 75013 214 265 0249 j777@sfs1.net	David Nyquist 1465 W. 2 nd Avenue Suite 120 Corsicana, TX 75110 903 874 8228
The Legend Group 4600 East Park Drive Suite 300 Palm Beach Gardens, FL 33410 561-626-6465 www.legendgroup.com Payroll Code (LEG)	Jerry Williams 1301 West Highway 407 Suite 201, PMB 488 Lewisville, TX 75077 972-899-1730 972-899-17333	Thomas William-Crook 12970 Pandora Drive Suite 110 Dallas, TX 214-503-8088 214-503-8313	Justin Clark 6500 Butterfield Court Plano, TX 75023 214-223-7284
CommonWealth Annuity Laura Prewitt 132 Turnpike Road Suite 210 Southborough, MA 01772 508 460 2400 508 460 2401 aka. Kemper Investors Life Insurance/CHASE Payroll Code (KMP)	Kenneth Gutshall K. W. Gutshall and Associates PO Box 150639 Austin, TX 78715-0639 512-291-5011 Fax: 512-291-5012	Mark Womack Signum Advisors Three Grogan's Park Suite 210 The Woodland, TX 77381 281 466 1918 mwomack@signumadvisors.com	Damian J. Caruso K.W. Gutshall and Associates P. O. Box 251606 Plano, TX 75025-1606 972-359-1827 Fax: 972-359-1828 Email: dcaruso@lincolninvestment.com

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LSW 1300 W. Mockingbird Lane Dallas, TX 752356-9080 1-800-579-2878 or 214-638-7100 Payroll Code (LSW)	Lisa Sandow 3010 LBJ Freeway Suite 120 Dallas, TX 75234 972-919-6190 Richard.Abney@lfg.com	Mary Penn 901 Bermuda Forney, TX 75126 972 564 1123 T. Glenn Ferrell, CFP Lincoln Financial Advisors 14911 Quorum Drive, #300 Dallas, TX 75240 972-361-3895 (Office) 972-960-6847 (Fax) glenn.ferrell@lfg.com	James Schmidt 6922 Rocky Top Circle Dallas, TX 75252 972 919 6176 Schmid11@sbcglobal.net
Lincoln National Life Insurance Company PO Box 75339 Chicago, IL 60675-5339 1-800-322-3917 Payroll Code (LIN)	Richard (Dick) Abney 7023 Meadow Lake Dallas, TX 75214 214 328 2494 Richard.Abney@lfg.com	T. Glenn Ferrell, CFP Lincoln Financial Advisors 14911 Quorum Drive, #300 Dallas, TX 75240 972-361-3895 (Office) 972-960-6847 (Fax) glenn.ferrell@lfg.com	
Lincoln Investment Planning (American Scandia) 218 Glenside Avenue Wyncote, PA 19095 1-800-242-1421 www.lincolninvestment.com Payroll Code (LIV)	Registered Investment Advisor 830 W. 3 rd Street Suite 4153 Austin, TX 78701 B. Neal Stokey President Dallas: 214-795-9430 Austin: 512-627-0770 Fax: 512-479-6188 nskkey@lincolninvestment.com	Christina Gears, CMW Financial, Inc. 5201 North O'Connor Blvd. Suite 200 Irving, TX 75039 972-831-8866 fax: 972-831-8877 Christina@cmwfinancial.com	Damian J. Caruso K.W. Gutshall and Associates P. O. Box 251606 Plano, TX 75025-1606 972-359-1827 Fax: 972-359-1828 dcaruso@lincol006Einvestment.com
Met-Life Connecticut c/o CitiStreet Retirement Services Division P.O. Box 824783 Philadelphia, PA 19182 1 800 842 9406 aka Travelers Payroll Code (TRV)	Joseph Williams Met-Life Resources 2808 N. Dallas Parkway Suite 215 Plano, TX 75093 1 800 236 8486		
MetLife Investors c/o Security First Group PO Box 91811 Chicago, IL 60693 aka. Security First Payroll Code (SFL)	Richard Thompson Met-Life Resources 2805 N. Dallas Parkway Suite 215 Plano, TX 75093 1 800 236 8489	David Scott Met-Life Resources 2805 N. Dallas Parkway Suite 215 Plano, TX 75093 1 800 236 8489	Kevin Wortham Met-Life Resources 2805 N. Dallas Parkway Suite 215 Plano, TX 75093 1 800 236 8489
Met-Life Resources TSA Contributions P.O. Box 120945 Dept 0945 Dallas, TX 75312-0945 1 800 560 5001 aka Met-Life Resources Payroll Code (MET)	Richard Thompson Met-Life Resources 2805 N. Dallas Parkway Suite 215 Plano, TX 75093 1 800 236 8489	David Scott Financial Serv. Rep. CitiStreet 2805 N. Dallas Parkway Suite 215 Plano, TX 75093 1 800 236 8489 (toll free) 817 681 4114 (direct) dscott@metlife.com	Kevin Wortham Met-Life Resources 2805 N. Dallas Parkway Suite 215 Plano, TX 75093 1 800 236 8489

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ING ReliaStar Ins. Co. ING Service Center P.O. Box 5050 Minot, SD 85702-5050 1 877 884 5050 aka Northern Life Ins. Co. Payroll Code (NLC)	Zera J. Harris ING Financial Advisers 15455 Dallas Parkway Suite 1250 Addison, TX 75001-6743 972 643 6391 Office 469 374 0758 Fax		
RS Group Trust Co. 211 Marginal Way No. 266 Portland, Maine 04101 (207) 775-6200 Formerly QUADS & TRT Payroll Code (QUA) Tom Anderson 1394 Forest Creek Drive Lewisville, TX 75067 Office: 972-420-7686 Fax: 972-420-0379 Mobile: 214-536-0257	James Shirey Benefits Advisory Services 13760 Noel Road, Suite 330 LB30 Dallas, TX 75240-3465 972-596-7776 fax: 972-386-2954 jshirey@prodigy.net	William Skeeters Chartered Financial Consultant Great American Advisors, Inc. 13760 Noel Road Suite 330, LB-30 Dallas, TX 75240 972 286 9944 email: wskeeters@gaa.net	David L. Morris Chartered Financial Consultant Great American Advisors, Inc. 16200 Dallas Parkway Suite 230 Dallas, TX 75248-2607 972 931 9199 972 931 9122 Fax email: dmorris@gaa.net
ISC Group/Symetra 3100 Monticello Suite 800 Dallas, TX 75205 Terry Hill, President 800 888 9520 (Home Office) 214-520-1115 aka. SAFECO Payroll Code (SAF)	Jim Millis 1314 W. McDermott Suite 106-B Allen, TX 75013 214 865 0249 j777@sfs1.net Office: 214-265-0249 Fax: 214-369-6155	Henry (Hank) Henderson 3100 Monticello Suite 800 Dallas, TX 75205 972-342-0072 fax: 214-520-3203 hank.henderson@sbcglobal.net	Carlos Garza 3100 Monticello Suite 800 Dallas, TX 75205 972-520-1115 fax: 214-520-3203
Security Benefit Life Insurance Company George Webb Regional V.P. 1 Security Benefit Place Topeka, KS 66636 (972) 837 0693 Payroll Code (SBL)	Jeffrey Kesting 103 N. Goliad Suite 106 Rockwall, TX 75087 214 883 0705 Mobile 469 698 8805 Fax jeffery@kestingfinancial.com	Andy Evans Vice President RBC Wealth Management 4965 Preston Park Suite 300 Plano, TX 75093 972 612 2925 andy.evans@rbc.com	James Schmidt 6922 Rocky Top Circle Dallas, TX 75252 972 919 6176 Schmid11@sbcglobal.net
TIAA-CREF 730 Third Avenue New York, NY 10017 1-800-842-2776 Payroll Code (TIA)	Matt Robertson 5215 N.O'Connor Suite 900 Irving, TX 75039 972 831 7027 Office 972 869 2372 Fax mrobertson@ttaa-cref.org	Michael Vestal 5215 N.O'Connor Suite 900 Irving, TX 75039 972 831 7033 Office 972 869 2372 Fax mvestal@ttaa-cref.org	Mark Farinas TIAA-CREF 370 Seventeenth Street Denver, CO 80202 1 800 842 2638 x2038 mfarinas@ttaa-cref.org
Twentieth Century Securities, Inc. P. O. Box 419385 Kansas City, MO 64141 1-800-345-2021 Payroll Code (TCI)	No Local Reps Call 1-800-345-3533 x 4990 Mat Kientz Customer Service		

Home Office	Local Agency/Representative	Local Agency/Representative	Local Agency/Representative
USAA Life Insurance Company USAA Building San Antonio, TX 78288 1-800-531-8000 Payroll Code (USL)			
VALIC (AIG) PO Box 3206 Houston, TX 77253-3206 1-800-448-2542 Payroll Code (VLC)	Mike Cressler 14643 Dallas Parkway Suite 775 Dallas, TX 75254 800-892-5558 (voice) x87101	Shane Freeman, CFP AIG Retirement 14643 Dallas Parkway Suite 775 Dallas, TX 75254-8839 800 892 5558 ext 87134 Voicemail 214 808 8856 Mobile shane.freeman@aigretirement.com	Ronald Rappaport 14643 Dallas Parkway Suite 775 Dallas, TX 75254 1 800 892 5558 ext 87085 Ronald.rappaport@aigretirement.com 469 233 5649 (Mobile)

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